



March 2022

Credentials on

Receivership Cannabis Team



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March 4, 2022

Re: Part 1 | History of Receiverships and Cannabis

Thank you for participating in Part 1 of this webinar series. Clark Hill PLC is a multidisciplinary, international law firm that provides innovative cannabis legal solutions and client-service excellence worldwide. With more than 650 attorneys and professionals in 27 offices in the United States, Ireland, and Mexico, we bring a sophisticated blend of legal acumen and informed political and industry experience.

Please feel free to contact me directly should you have any questions about the enclosed materials.

Sincerely,

Robert T. Hoban
Member



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Clark Hill. Simply Smarter.

At Clark Hill, our value proposition is simple. We offer our clients an exceptional team, dedicated to the delivery of outstanding service. We recruit and develop talented individuals and empower them to contribute to our rich diversity of legal and industry experience. With locations spanning across the United States, Ireland, and Mexico, we work in agile, collaborative teams, partnering with our clients to help them reach and exceed their business goals.

Why Clark Hill?

With more than 650 attorneys worldwide, we offer innovative, full-service legal solutions to our clients across a wide range of industries by focusing our energies on client needs and our key differentiators.



Client-Service Excellence. We commit to provide the advice and counsel our clients need to move their business forward. Our team focuses on client goals and needs at every turn, understanding when a 30-page memo is needed, or when a short email will do. We share our relationship-driven culture with our clients, guided by our core values—our DNA.



Diverse Legal and Industry Experience. Our team has the appropriate resources to address just about any concern facing our clients. Our multidisciplinary practice areas, industry teams, and product offerings ensure that our counsel addresses not only the legal and regulatory issues inherent in a matter, but also the best practices specific to our clients' industries.



Business Partners. We develop strategic partnerships and trusted relationships with our clients. Our attorneys and professionals develop and maintain a thorough understanding of our clients' businesses, strategies, objectives, risk tolerances, cost concerns, and other factors of importance.



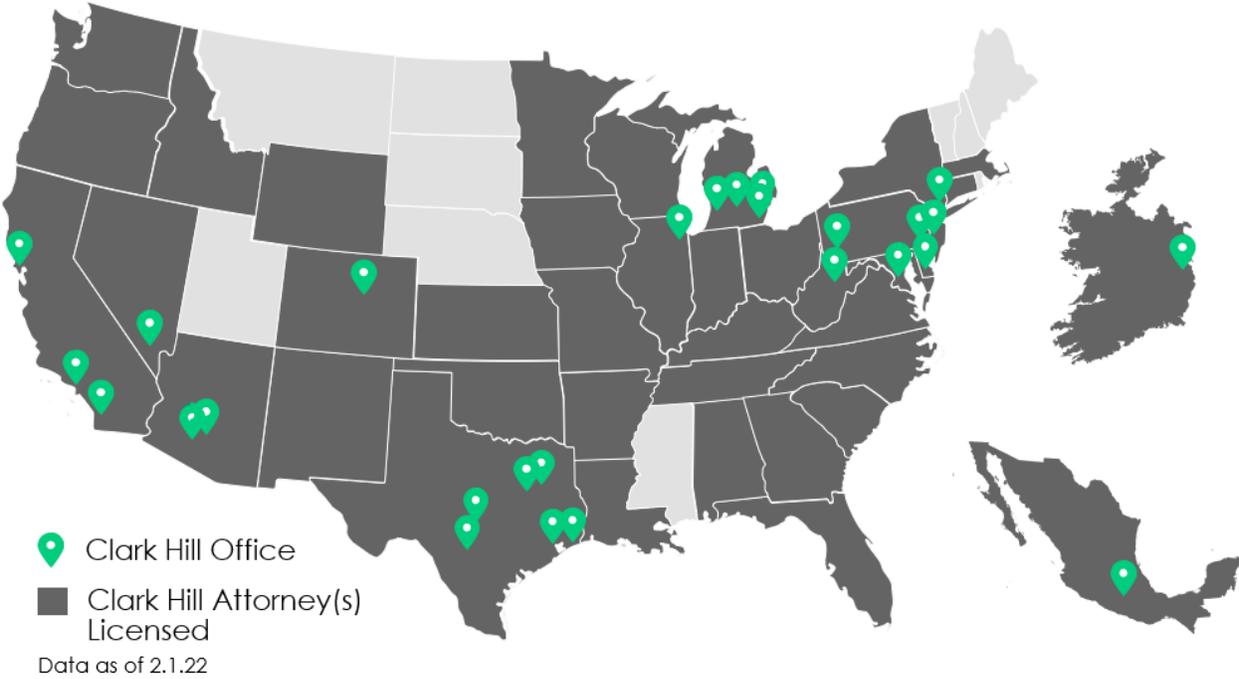
Agile, Collaborative Teams. Our attorneys provide responsive, dynamic, and flexible service prioritizing our clients' needs. We guarantee a seamless, "one team" approach and provide clients consistent counsel across our practices and locations.



Expansive Geographic Coverage. With 27 offices in the United States, Ireland, and Mexico, we counsel clients where they operate. We have offices in 12 U.S. states and the District of Columbia and attorneys admitted to practice across the country. Our clients benefit from our knowledge of national, state, and local policies, regulations, customs, and venues. With international offices in Dublin and Mexico City, our team is familiar with legal and regulatory landscapes in Europe and Latin America.



Geographic Footprint



Our DNA

Clark Hill is built upon a core set of values that guide us in our relationships with our clients, our interactions with each other, and our connection to the communities in which we serve. These values have a real and lasting impact on the way we conduct our business, the way we treat our clients and colleagues, and the way we go about growing our firm. We believe these values come into play in each and every client experience and are essential to the ultimate success of our lawyers and our firm.



Count On More.



Relationships Fuel Our Firm.



Everyone Matters.



Ethical Behavior is Non-Negotiable.



It's Not Just About Us.



Cannabis

While governments and public opinion have swayed positively toward cannabis reform in recent years, those involved in the marijuana and hemp industries still navigate many inconsistencies between jurisdictions. Clark Hill attorneys work with stakeholders across the cannabis industry to provide comprehensive business counsel for clients seeking to capitalize on emerging growth opportunities.

As state agencies and local municipalities develop and implement effective regulatory schemes and procedures, businesses, investors, landlords, and lenders are in turn striving to take full advantage of developing opportunities without incurring unnecessary risk.

Clients in the cannabis industry have relied on our attorneys nationwide since the earliest days of the legalization movement. We advocate for industry groups, trade associations, and other clients on a range of legislative initiatives and regulatory policy matters. This work has included helping draft numerous statutes, ordinances, ballot measures, referenda, and litigating related election law disputes.

In many jurisdictions with legalized medical or recreational marijuana, our Cannabis attorneys have won or helped fortify cultivation, processing, and dispensing licenses. From multi-state operators to start-ups, through clinical registrants and retail operators, our approach to obtaining licenses integrates all four cannabis enterprise stages: formation, application, operation, and exit.

In the growing hemp industry, our regulatory team counsels' clients on constantly evolving laws, regulations, and policies. To help clients of all sizes, we advocate before governmental agencies, compel regulatory advancements, and provide institutional knowledge at each step of the regulatory process.

Growers, processors, caregivers, transporters, lenders, investors, and other cannabis-industry clients seek counsel from our attorneys on issues familiar to companies in any sector. Our guidance reflects our understanding of the evolving requirements of federal and state law enforcement officials and regulatory agencies.



Experienced Receivership Team



Robert Hoban

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Robert Hoban sits at the center of the world's largest commercial cannabis industry network. As the cannabis industry commercialized, Bob was widely credited for creating the class of lawyers now known as "cannabis attorneys." He has truly transcended the practice of law and is regularly involved in assembling and structuring large-scale cannabis industry M&A transactions. Above all else, Bob is a cannabis industry expert.



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Sander C. Zagzebski represents clients in mergers, acquisitions, dispositions and other change-of-control transactions. His experience as a transaction corporate/securities lawyer covers joint ventures and strategic alliances; capital raising transactions (offerings of debt and equity securities, including private equity investments and venture capital investments); restructurings and recapitalizations; structured finance transactions; private equity and venture capital fund formation and governance; and general corporate, partnership and LLC matters.



Sean P. Fitzgerald

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Sean Fitzgerald represents financial institutions in both loan transactions and complex workouts in federal and state court actions. Sean's 35 years of practicing law have given him a vast array of experience in multiple areas of business, corporate transactional, and complex commercial litigation, including representing clients non-bankruptcy receiverships matters in both state and federal courts, as well as prosecuting commercial breach of contract issues in a variety of business areas.





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Bradford Hughes is an accomplished trial lawyer who also counsels commercial and transportation businesses on the management and avoidance of risk. Representing businesses worldwide, Brad collaborates with clients to achieve profit-maximizing results, including artful management of client time, resources, and human capital, resulting in client saving/recovery of tens of millions of dollars. Brad has experience handling matters in intellectual property, cyber litigation, contractual disputes involving trade secrets/non-solicitation/non-competes, real estate disputes, and fiduciary/shareholder matters.



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Kevin M. Washburn is an experienced transactional attorney who focuses his practice on continually surpassing client expectations in matters including corporate structure and governance, mergers and acquisitions, corporate finance, and general commercial and real estate transactions.



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Gary E. Green represents financial and equipment finance institutions in commercial loan transactions, litigation, bankruptcy, workouts, foreclosures, and receiverships. Gary provides guidance in structuring and closing middle market transactions with a variety of collateral. His experience encompasses the origination and liquidation of loans made pursuant to the U.S. Small Business Administration platforms.





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Charles E. Murphy represents cannabis industry participants involved in business, licensing, compliance, and regulatory matters. He counsels clients on business entity formation, structuring and planning to; negotiating and drafting operating and shareholder agreements; equity financing in private placements and subscription agreements, and loan transactions and structures for marijuana businesses; buying and selling of cannabis businesses; planning for and implementing transfers of licenses; mergers and acquisitions of marijuana businesses; and negotiating and drafting management services, licensing and supply contracts.



Nelson O. Ropke

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Nelson O. Ropke assists clients in all aspects of state and federal commercial litigation, workout, and insolvency. He also represents public and private lenders documenting, negotiating, and closing commercial loan transactions nationwide. Creditors, lenders, and property owners benefit from Nelson's combined experience as both a litigator and transactional attorney.



Craig Small

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Craig Small has more than 12 years of experience practicing cannabis law and litigation. As one of the first cannabis lawyers in the State of Colorado to dedicate his practice to cannabis law he has worked with clients to develop best practices within the cannabis industry to achieve maximum business performance and strict regulatory compliance. His main practice areas include M&A transactions, intellectual property protection and regulatory compliance but his work with cannabis clients has allowed him to assist them in a variety of additional legal issues they face such as real estate transactions, labor and employment issues, and litigation.





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